**Market Notice**

**Date: 04 December 2013**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING232”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 04 December 2013 under its Note Programme dated 16 April 2008.

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**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,624,865,296.00

**Bond Code** ING232

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.8% (3 Month JIBAR as at 04 December 2013 of 5.200% plus 160 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 October 2018

**Books Close** 30 December, 30 January, 27 February, 30 March, 29 April, 30 May, 29 June, 30 July, 30 August, 29 September, 30 October, 29 November

**Interest Date(s)** 4 January, 4 February, 4 March, 4 April, 4 May, 4 June, 4 July, 4 August, 4 September, 4 October, 4 November, 4 December

**Last Day to Register** by 17:00 on29 December, 29 January, 26 February, 29 March, 28 April, 29 May, 28 June, 29 July, 29 August, 28 September, 29 October, 28 November

**Issue Date** 04 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 04 December 2013

**First Interest Date** 4 January 2014

**ISIN No.** ZAG000110842

**Additional Information** Senior Secured

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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